



INVESTOR QUALIFICATION FORM

Please complete the form and return via email or in person

Name _____

Address _____

City / State / Zip _____

I am interested in exploring multi-family real estate opportunities. I understand I must meet one of the following financial requirements:

Income (Section A), Net Worth (Section B), and/or significant investment, business and financial experience (Section C).

Please check those that apply:

- ☐ A. **Income:** My annual net income was at least \$200,000 in each of the last two years, or my joint income with my spouse was in excess of \$300,000 in each of those years, and I have reasonable expectation of the same income level in this year.
- ☐ B. **Assets:** My current individual net worth or joint net worth with my spouse is at least \$1 million excluding my primary residence.
- ☐ C. **Experience:** I and/or my advisory council currently have extensive experience in investment management, business, and financial matters.

Amount Interested in investing, check space below:

- | | |
|--|--|
| <input type="checkbox"/> \$50,000 - \$100,000 | <input type="checkbox"/> \$300,000 - \$500,000 |
| <input type="checkbox"/> \$100,000 - \$300,000 | <input type="checkbox"/> \$500,000 + |

What is your timeline for investing?

- | | | |
|---------------------------------------|--|--------------------------------|
| <input type="checkbox"/> Immediately | <input type="checkbox"/> 3 - 6 Months | <input type="checkbox"/> Other |
| <input type="checkbox"/> 1 - 3 Months | <input type="checkbox"/> 6 - 12 Months | Please specify _____ |

This is not an offer to sell or solicitation of an offer to purchase an investment or security. This information relates to possible real estate opportunities for qualified purchasers who have established an existing substantive relationship with SR Realty Group. Natural persons qualify as investors by virtue of such pre-existing relationships and by proof of business experience, income, and net worth.

I/we hereby certify the above is true and correct.

Signature

Date

Signature

Date